



# CREATE A JEWISH LEGACY

## DECLARATION OF INTENT

In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish community of South Palm Beach County for future generations through a legacy gift.

- ☐ I/we have already made a legacy provision in my/our estate plan.
- ☐ I/we intend to Create a Jewish Legacy and will formalize my/our gift within \_\_\_\_ months (up to 12) of signing this Declaration.

PLEASE PRINT

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Day Phone \_\_\_\_\_ Email Address \_\_\_\_\_

Birthday(s) \_\_\_\_\_

For future generations, I/we intend to Create a Jewish Legacy through (check one or more):

- |  |   |  |
|--|---|--|
| <input type="radio"/> Bequest            | <input type="radio"/> Gift of Real Estate, Securities, other property | <input type="radio"/> To be determined             |
| <input type="radio"/> Donor Advised Fund | <input type="radio"/> Retirement Plan Assets (IRA)                    | <input type="radio"/> Other (please specify) _____ |
| <input type="radio"/> Life Insurance     | <input type="radio"/> Lifetime Income Vehicle                         |  |

The approximate value of my/our commitment will be \$ \_\_\_\_\_ or \_\_\_\_\_ % of my/our estate, life insurance or IRA.

- ☐ To encourage others to make commitments to the future, I/we permit my/our names to be listed.

My/our name(s) should appear as: \_\_\_\_\_  
*Please Print Clearly*

- ☐ I/we would like my/our gift to remain anonymous at this time.

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_

Please continue on back...



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JEWISH LEGACY

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Donor Name:

## DECLARATION OF INTENT (continued...)

I/we want the following Create a Jewish Legacy organization(s) to benefit from my/our legacy gift:

- |   |  |
|---|--|
| <input type="radio"/> Adolph & Rose Levis Jewish Community Center | <input type="radio"/> Jewish Education Center of South Florida       |
| <input type="radio"/> B'nai Torah Congregation                    | <input type="radio"/> Jewish Federation of South Palm Beach County   |
| <input type="radio"/> Boca Raton Synagogue                        | <input type="radio"/> Katz Hillel Day School of Boca Raton           |
| <input type="radio"/> Congregation B'nai Israel                   | <input type="radio"/> Katz Yeshiva High School of South Florida      |
| <input type="radio"/> Congregation Shaarei Kodesh                 | <input type="radio"/> Ruth & Norman Rales Jewish Family Services     |
| <input type="radio"/> Donna Klein Jewish Academy                  | <input type="radio"/> Temple Beth El of Boca Raton                   |
| <input type="radio"/> Gift of Life Marrow Registry                | <input type="radio"/> Torah Academy of Boca Raton                    |
| <input type="radio"/> Hillel of Broward and Palm Beach            | <input type="radio"/> Other, non-Create a Jewish Legacy organization |
| <input type="radio"/> JARC FL                                     |  |

I understand that this declaration of commitment is not a legal obligation and may be changed at my discretion at any time.  
Please return this form to:

**Jewish Federation of South Palm Beach County**  
9901 Donna Klein Blvd, Boca Raton, FL 33428  
Attn: Sandra Baum

For questions please contact Sandra Baum, Director of Foundation Community Resources at  
561-852-6065 or [sandyb@bocafed.org](mailto:sandyb@bocafed.org)

Neither the Jewish Federation of South Palm Beach County nor the Create a Jewish Legacy participating organizations are engaged in rendering legal or tax services. Individuals considering legacy gifts should obtain the services of a professional advisor.



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**Toby Weinman Palchik**  
CENTER FOR JEWISH PHILANTHROPY



**Jewish Federation**  
of South Palm Beach County  
JACOBSON JEWISH COMMUNITY FOUNDATION